



Hyperconnected Enterprises Entering the era of Intelligent Connectivity and 6G communication technologies





DIGITAL FUTURES

WATCH DIGITAL FUTURES VIDEO



DIGITAL FUTURES is an online content publication platform catering for technology business leaders, decision makers and users, by sourcing and sharing valuable information and best practices in connection to the latest emerging technologies trends and market developments that leverage capabilities and contribute towards enhanced enterprise-wide performance.

LEARN MORE



Hyperconnected Enterprises Entering the era of Intelligent Connectivity and 6G communication technologies

Index

Introduction	5
Section 1 Key megatrends and drivers for intelligent connectivity	9
Megatrend 1: Extended and distributed intelligence Megatrend 2: Application-oriented economy Megatrend 3: Extreme connectivity requirements Driver 1: Novel and Differentiated Services Driver 2: Expanded Market Opportunity Driver 3: Fulfillment of Service Expectations	9 11 13 14 16 18
Section 2 Analyzing top disruptive technologies	20
Al and IoT Optical fiber Sensor Networks Blockchain	20 22 23 24
Section 3 Unlocking business value through breakthrough applications	29
Sustainability Connected Healthcare Connected Manufacturing Connected Mobility Connected Entertainment	29 30 33 34 36
Conclusion	38
References	40







Introduction





Introduction

S ixth-generation wireless communications, commonly known as 6G, is a promising approach to integrating terrestrial, airborne, and maritime communications, providing additional reliability and speed without compromising required latency. The upcoming explosive connectivity will enable further scalability of many heterogeneous IoT devices that will support innovative services such as intelligent traffic, environmental monitoring, augmented reality and virtual reality, video transmission in connected vehicles and drones, etc.

This fact is further reinforced by the projected growth of the IoT market to 25 billion devices by 2025. However, the establishment of specific 6G standards is underway, and it is estimated that international standardization bodies will define the standards for 6G by 2030. As a result, information and communication technologies (ICT) should be flexible and robust with respect to the massive data generated by mobile devices due to urbanization and smart city ecosystems such as smart transportation, smart healthcare, and smart buildings.¹

666 The 6G ecosystem consists of many stakeholders, from device manufacturers to application developers. In particular, chipset manufacturers will differentiate their products to meet new technology expectations and requirements, while handset and other device vendors will change their products to support the chipsets. Ultimately, all manufacturers will support mobile network operators in realizing and marketing their mobile services.

Given the United Nations 2030 Sustainability Development Goals, there is a need and commitment for various emerging technologies to meet specific goals, communication challenges, and new application requirements. Driven by the latter, 6G must introduce new technical capabilities and performance metrics. The 5G network is mature enough to meet the performance requirements of existing vertical markets. However, these areas require more advanced AI-driven tools that are human-centric, ubiquitous, fully automated, and require dedicated resources that cannot be met with current 5G networks.²







Figure 1

Roadmap timelines for 6G deployment. Institute for Communication Systems. (2020). 6G Wireless: A new strategic vision. University of Surrey. Retrieved from: https://www.surrey.ac.uk/sites/default/files/2020-11/6g-wireless-a-new-strategic-vision-paper.pdf







6G mobile communications are expected to make a significant contribution to addressing a range of social issues and achieving the goals of the UN. The hyperconnectivity enabled by this type of communication will provide access to needed information, resources, and social services without time and location constraints. Wider deployment of 6G will reduce regional and societal disparities in infrastructure and economic opportunity, providing alternatives to agricultural options, mass urbanization, and related problems.³ These next-generation wireless channels exist in various frequency bands and in multiple scenarios with the characteristics of each channel varying widely. In recent years, great efforts have been made to characterize 6G channels. THz channel's use and characterization are among the fundamental modules for the development and implementation of the state-of-the-art 6G communications. A flexible, complete and accurate THz channel is extremely important for bandwidth allocation requirements due to its non-stationary nature.⁴





Section 1

Key megatrends and drivers for intelligent connectivity





- Javaid, M., Haleem, A., Singh, R. P., Suman, R. (2021). Substantial capabilities of robotics in enhancing industry 4.0 implementation. Cognitive Robotics, 1, 58-75. Retrieved from: https://www.sciencedirect.com/ science/article/pii/S2667241321000057
- 14. Zhu, X., Ding, B., Li, W., Gu, L., Yang, Y. (2018). On development of security monitoring system via wireless sensing network. EURASIP Journal on Wireless Communications and Networking, 2018(1), 1-10. Retrieved from: https://jwcn-eurasipjournals.springeropen.com/articles/10.1186/s13638-018-1235-x
- Irram, F., Ali, M., Naeem, M., Mumtaz, S. (2022). Physical layer security for beyond 5G/6G networks: Emerging technologies and future directions. Journal of Network and Computer Applications, 103431. Retrieved from: https://www.sciencedirect.com/science/article/pii/S108480452200087X?casa_token=vcJ5Yz 16iqsAAAAA:9xS8OuRhogVHYK6pHNIpKL5Z-Zke3Yq-K5gDyZkJTf_Prmf13EmnhrkJ3k2T27m6J6OE1rTNwA
- Wang, Z., Li, J., Jin, Y., Wang, J., Yang, F., Li, G., et al. (2022). Reprint of: Sensing beyond itself: Multi-functional use of ubiquitous signals towards wearable applications. Digital Signal Processing, 103571. Retrieved from: https://www.sciencedirect.com/science/article/pii/ S1051200422001889?casa_token=9tLkCzV4zEMAAAAA:pjr30544yluz6Fw45AEmkdgUT1_ DDvd2B_0FBZFRAz2oBUfGMRkffKl8xIKIn88mAPY6mXcuzw
- 17. Akbar, M. S., Hussain, Z., Sheng, Q. Z., Mukhopadhyay, S. (2022). 6G Survey on Challenges, Requirements, Applications, Key Enabling Technologies, Use Cases, Al integration issues and Security aspects. arXiv preprint arXiv:2206.00868. Retrieved from: https://arxiv.org/abs/2206.00868
- Moubayed, A., Shami, A., Al-Dulaimi, A. (2022). On End-to-End Intelligent Automation of 6G Networks. Future Internet 2022, 14, 165. Retrieved from: https://www.mdpi.com/1999-5903/14/6/165/ pdf?version=1653811110
- Weber, S., Rudolph, L., Eichhorn, C., Dyrda, D., Plecher, D. A., Klinker, G. (2022). Frameworks enabling ubiquitous mixed reality applications across dynamically adaptable device configurations. Frontiers in Virtual Reality, 36.Retrieved from: https://www.frontiersin.org/articles/10.3389/frvir.2022.765959/full
- Ji, B., Wang, Y., Song, K., Li, C., Wen, H., Menon, V. G., Mumtaz, S. (2021). A survey of computational intelligence for 6G: Key technologies, applications and trends. IEEE Transactions on Industrial Informatics, 17(10), 7145-7154.Retrieved from: https://ieeexplore.ieee.org/ abstract/document/9328305/?casa_token=1LrDHI1OLpsAAAAA:nlth3YyMFiAfga5fjjGaguPXfl_ ePjiPijkPazhvLm0oxz20nnQ3FBAPZgNDvZL3yHUyHYUZaQ

Section 2: Analyzing top disruptive technologies

- Aslam, M. M., Du, L., Zhang, X., Chen, Y., Ahmed, Z., Qureshi, B. (2021). Sixth generation (6G) cognitive radio network (CRN) application, requirements, security issues, and key challenges. Wireless Communications and Mobile Computing, 2021. Retrieved from: https://www.hindawi.com/journals/ wcmc/2021/1331428/
- Qadir, Z., Le, K. N., Saeed, N., Munawar, H. S. (2022). Towards 6G Internet of Things: Recent advances, use cases, and open challenges. ICT Express. Retrieved from: https://www.sciencedirect.com/science/article/pii/ S2405959522000959





- Tremolada, R. (2022). Common carriers and public utilities in the digital ecosystem: Unravelling the taxonomy on a quest for better regulation. Information & Communications Technology Law, 31(1), 35-80. Retrieved from: https://www.tandfonline.com/doi/pdf/10.1080/13600834.2021.1928888?casa_ token=N-TUgEoNSD8AAAAA:TQpJykASwInUTmhh19m_gmbetvOlaqgdMJoE91UEF9E_ DywCK7cQIIW9lu7XHWNN1nYR6j282q3o
- 24. Fuetsch, A. Nelson, L. (2021). The future of fiber optic innovation: Part III. Light Reading. Retrieved from: https://www.lightreading.com/opticalip/the-future-of-fiber-optic-innovation-part-iii/a/d-id/773834
- 25. Ranaweera, C., Kua, J., Dias, I., Wong, E., Lim, C., Nirmalathas, A. (2022). 4G to 6G: disruptions and drivers for optical access. Journal of Optical Communications and Networking, 14(2), A143-A153. Retrieved from: https://opg.optica.org/jocn/fulltext.cfm?uri=jocn-14-2-A143
- 26. Andersson, H. (2021, October). Joint communication and sensing in 6G networks. Telefonaktiebolaget LM Ericsson. Retrieved from: https://www.ericsson.com/en/blog/2021/10/joint-sensing-and-communication-6g
- Shrimali, B., Patel, H. B. (2021). Blockchain state-of-the-art: architecture, use cases, consensus, challenges and opportunities. Journal of King Saud University-Computer and Information Sciences. Retrieved from: https://www.sciencedirect.com/science/article/pii/S131915782100207X
- Imoize, A. L., Adedeji, O., Tandiya, N., Shetty, S. (2021). 6G enabled smart infrastructure for sustainable society: Opportunities, challenges, and research roadmap. Sensors, 21(5), 1709. Retrieved from: https:// www.ncbi.nlm.nih.gov/pmc/articles/PMC7958349/
- Khan, A. H., Hassan, N. U., Yuen, C., Zhao, J., Niyato, D., Zhang, Y., Poor, H. V. (2021). Blockchain and 6G: The Future of Secure and Ubiquitous Communication. IEEE Wireless Communications, 29(1), 194-201. Retrieved from: https://arxiv.org/pdf/2106.05673.pdf
- Asghar, M. Z., Memon, S. A., Hämäläinen, J. (2022). Evolution of Wireless Communication to 6G: Potential Applications and Research Directions. Sustainability, 14(10), 6356.Retrieved from: https://www.mdpi. com/2071-1050/14/10/6356

Section 3: Unlocking business value through breakthrough applications

- 31. TBTech. (2021, August). Achieving sustainability in a digitally connected world. Retrieved from: https://tbtech.co/innovativetech/achieving-sustainability-in-a-digitally-connected-world/
- 32. Rowe, M. (2022, May). Brooklyn 6G: Sustainability is the goal. 5G Technology World. Retrieved from: https://www.5gtechnologyworld.com/brooklyn-6g-sustainability-is-the-goal/
- 33. Al Jawad, F., Alessa, R., Alhammad, S., Ali, B., Alqanbar, M. Rahman, A. (2022). Applications of 5G and 6G in Smart Health Services. 22. 173-182. 10.22937/IJCSNS.2022.22.3.23. Retrieved from: https://www.researchgate.net/publication/359049068_Applications_of_5G_and_6G_in_Smart_Health_Services
- 34. Majumder, S., Deen, M. J. (2019). Smartphone sensors for health monitoring and diagnosis. Sensors, 19(9), 2164. Retrieved from: https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6539461/
- 35. Maindan, V. (2021, October). The future of connected health. Prognocis. Retrieved from: https://prognocis. com/future-of-connected-health/





- Albahri, O. S., Albahri, A. S., Mohammed, K. I., Zaidan, A. A., Zaidan, B. B., Hashim, M., Salman, O. H. (2018). Systematic review of real-time remote health monitoring system in triage and priority-based sensor technology: Taxonomy, open challenges, motivation and recommendations. Journal of medical systems, 42(5), 1-27. Retrieved from: https://link.springer.com/article/10.1007/s10916-018-0943-4
- 37. Ericsson. (2020). Connected Manufacturing: A guide to Industry 4.0 transformation with private cellular technology. Retrieved from: https://www.ericsson.com/assets/local/internet-of-things/docs/connected-manufacturing-report.pdf?_ga=2.126113101.1312299181.1640001208-952557283.1629813991?utm_medium=referral&utm_source=digital&utm_campaign=mela_-uk5Gmanufacturing_20211222
- 5GACIA. (2019). 5G for Connected Industries and Automation. Retrieved from: https://www.zvei.org/ fileadmin/user_upload/Presse_und_Medien/Publikationen/2019/Maerz/5G_for_Connected_Industries_and_ Automation/WP_5G_for_Connected_Industries_and_Automation_Download_19.03.19.pdf
- Yuan, T., da Rocha Neto, W., Rothenberg, C. E., Obraczka, K., Barakat, C., Turletti, T. (2022). Machine learning for next-generation intelligent transportation systems: A survey. Transactions on Emerging Telecommunications Tech5G for Connected Industries and Automationnologies, 33(4), e4427.Retrieved from: https://onlinelibrary.wiley.com/doi/full/10.1002/ett.4427
- 40. European Commission. (2019). STRIA Roadmap on Connected and Automated Transport. Retrieved from: https://trimis.ec.europa.eu/sites/default/files/2021-10/stria_roadmap_2019-connected_and_automated_ transport.pdf
- 41. 3GPP. (2022, July). 3GPP Release 17 and UAV Applications. Retrieved from: https://www.3gpp.org/
- Osorio, D. P. M., Ahmad, I., Sánchez, J. D. V., Gurtov, A., Scholliers, J., Kutila, M., Porambage, P. (2022). Towards 6G-Enabled Internet of Vehicles: Security and Privacy. IEEE Open Journal of the Communications Society, 3, 82-105. Retrieved from: https://www.diva-portal.org/smash/get/diva2:1642148/FULLTEXT01.pdf
- Latoschik, M. E., Roth, D., Gall, D., Achenbach, J., Waltemate, T., Botsch, M. (2017, November). The effect of avatar realism in immersive social virtual realities. In Proceedings of the 23rd ACM symposium on virtual reality software and technology (pp. 1-10). Retrieved from: https://dl.acm.org/doi/ abs/10.1145/3139131.3139156
- 44. Chang, L., Zhang, Z., Li, P., Xi, S., Guo, W., Shen, Y., et al. (2022). 6G-enabled Edge AI for Metaverse: Challenges, Methods, and Future Research Directions. arXiv preprint arXiv:2204.06192. Retrieved from: https://arxiv.org/pdf/2204.06192.pdf
- 45. Elgabli, A., Liu, K., Aggarwal, V. (2018). Optimized preference-aware multi-path video streaming with scalable video coding. IEEE Transactions on Mobile Computing, 19(1), 159-172. Retrieved from: https:// ieeexplore.ieee.org/abstract/document/8585056/?casa_token=InFQ5PquIS8AAAAA:O_6xAm1XOCD9Z3YU Dsa79cXQXF0TlgJXT1f3w-5GSX7Ilwy7dUIMxAkmLxqdZLE8a3qsFtvvhw



Legal Notice

The opinion, analysis, and research results presented are drawn from research and analysis conducted and published by APU Research, unless otherwise noted.

The facts and data set out in this publication are obtained from sources which we believe to be reliable.

This publication has been written in general terms and therefore cannot be relied on to cover specific situations; application of the principles set out will depend upon the particular circumstances involved and we recommend that you obtain professional advice before acting or refraining from acting on any of the contents of this publication. APU would be pleased to advise readers on how to apply the principles set out in this publication to their specific circumstances.

Note: While care has been taken in gathering the data and preparing the report we do not make any representations or warranties as to its accuracy or completeness and expressly excludes to the maximum extent permitted by law all those that might otherwise be implied, and we accept no legal liability of any kind for the publication contents, nor any responsibility for the consequences of any actions resulting from the information contained therein nor conclusions drawn from it by any party. We accept no responsibility or liability for any loss or damage of any nature occasioned to any person as a result of acting or refraining from acting as a result of, or in reliance on, any statement, fact, figure or expression of opinion or belief contained in this report. The views expressed in this publication are those of the author(s) and do not necessarily represent the views of the APU or its network partners. Publications are submitted to as research contributions to its insight areas and interactions, and APU makes the final decision on the publication. This report does not constitute advice of any kind.

This document makes descriptive reference to trademarks that may be owned by others. The use of such trademarks herein is not an assertion of ownership of such trademarks by APU and is not intended to represent or imply the existence of an association between APU and the lawful owners of such trademarks.

All rights reserved.

No part of this publication may be reproduced, stored in a retrieval system, or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without the prior permission of the publishers. Material content is used in accordance to Access Programs/Subscriptions licenses.





Designed and produced by APU Insights Creative Studio 2022® APU Commercial Information Services All Rights Reserved

